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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**DECLARATION OF JAMES LEE
WITH RESPECT TO THE TABULATION OF VOTES ON THE
JOINT PLAN OF REORGANIZATION OF THRASIO HOLDINGS, INC. AND ITS
DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

I, James Lee, depose and say under the penalty of perjury:

¹ The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

1. I am a Vice President of Public Securities Services employed by Kurtzman Carson Consultants LLC (“KCC”), whose main business address is 222 North Pacific Coast Highway, 3rd Floor, El Segundo, California 90245. I am above eighteen years of age, and I am competent to testify. Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and my review of relevant documents. I am authorized to submit this declaration (the “Declaration”) on behalf of KCC. If I were called to testify, I could and would testify competently as to the facts set forth herein.

2. Adam J. Gorman, Director of Corporate Restructuring Services for KCC, also assisted in the service and tabulation described herein.

3. I submit this Declaration regarding the solicitation of votes and the tabulation of Ballots cast on the *Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 398] (as may be further revised, supplemented, modified and/or amended from time to time, the “Plan”).

4. The Court authorized KCC’s retention (a) as claims and noticing agent to the Debtors on March 1, 2024, pursuant to the *Order Authorizing the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date* [Docket No. 65] and (b) as administrative advisor to the Debtors on May 13, 2024, pursuant to the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* [Docket No. 747] (together, the “Retention Orders”). The Retention Orders authorize KCC to assist the Debtors with, among other things, the service of solicitation materials and tabulation of votes cast to accept or reject the Plan. KCC and its employees have considerable experience in soliciting and tabulating votes to accept or reject chapter 11 plans.

5. On April 18, 2024, the Court entered the *Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Voting Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* [Docket No. 399] (the “Disclosure Statement Order”),² establishing, among other things, the Solicitation and Voting Procedures. KCC adhered to the procedures outlined in the Disclosure Statement Order and caused the solicitation packages (the “Solicitation Packages”) to be distributed to parties entitled to vote on the Plan. I supervised the solicitation and tabulation performed by KCC’s employees.

A. Service and Transmittal of Solicitation Packages and Related Information.

6. Pursuant to the Disclosure Statement Order, on April 22, 2024, and from time to time thereafter³, KCC caused the Solicitation Package to be served on all known Holders of Claims in Class 3 (First Lien Claims) and Class 4 (General Unsecured Claims) (together, the “Voting Classes”). The following materials constitute the Solicitation Package distributed to Holders of Claims in the Voting Classes: (a) the Solicitation and Voting Procedures; (b) the applicable form of Ballot, together with detailed voting instructions, and instructions on how to submit the Ballot; (c) the cover letter, which urges Holders of Claims in each of the Voting Classes to vote to accept the Plan; (d) the notice of the Confirmation Hearing (the “Confirmation Hearing Notice”); (e) the Disclosure Statement (and exhibits thereto, including the Plan); (f) the Disclosure Statement Order (without exhibits); (g) a pre-addressed, postage pre-paid reply envelope; (h) the Recommendation of the Official Committee of Unsecured Creditors to Vote and Reject the Plan and Opt Out of the

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan or the Disclosure Statement Order, as applicable.

³ Between April 23, 2024, and May 9, 2024, KCC caused to be served supplemental Solicitation Packages on Holders of Claims entitled to vote who filed claims after the Voting Record Date, but on or before the General Bar Date.

Third-Party Releases;⁴ and (i) any additional documents that the Bankruptcy Court has ordered to be made available.

7. In lieu of a Solicitation Package, all known Holders of Claims and Interests in Class 1 (Other Secured Claims), Class 2 (Other Priority Claims), Class 5 (Series X Redeemable Preferred Stock Interests), Class 6 (Series D Preferred Stock Interests), Class 7 (Series C Preferred Stock Interests), Class 8 (Series B Preferred Stock Interests), Class 9 (Series A Preferred Stock Interests), Class 10 (Series Seed Preferred Stock Interests), and Class 11 (Common Stock Interests) (collectively, the “Non-Voting Classes”), received a Notice of Non-Voting Status and Opt Out Form. Furthermore, KCC caused the Confirmation Hearing Notice to be served on all known Holders of Claims or Interests and the 2002 List (regardless of whether such parties are entitled to vote on the Plan) and all other parties required to receive such notice pursuant to the Disclosure Statement Order. A *Certificate of Service* evidencing the completion of solicitation was filed with the Court on May 2, 2024 [Docket No. 700] and May 13, 2024 [Docket No. 750].

8. On April 22, 2024, KCC posted links to the electronic versions of the Plan, Disclosure Statement, the Disclosure Statement Order, the Cover Letter, the Solicitation and Voting Procedures, the Notice of Non-Voting Status, and the Confirmation Hearing Notice on the public access website at www.kccllc.net/Thrasio.

9. On April 25, 2024, the Publication Notice was published in *The New York Times* (national edition). The *Proof of Publication*, an affidavit evidencing the publication of the Publication Notice, was filed with the Court on April 29, 2024 [Docket No. 441].

⁴ On June 4, 2024, KCC caused to be served via email and first class mail, on Holders of Class 4 General Unsecured Claims, the Recommendation of the Official Committee of Unsecured Creditors to Vote and Accept the Amended Plan.

10. KCC also forwarded Solicitation Packages and Confirmation Hearing Notices to voting and creditor matrix parties, as applicable, whose packages were returned with a forwarding address or if an alternate address was available. The supplemental certificates of service evidencing the foregoing were filed with the Court on May 6, 2024 [Docket No. 719] (together with certificates of service filed on May 2, 2024, and May 13, 2024, the “Solicitation Certificates”).

B. The Tabulation Process.

11. The Disclosure Statement Order established April 1, 2024, as the Voting Record Date to determine which Holders of Claims and Interests were entitled to receive the Solicitation Package or the Notice of Non-Voting Status and an Opt Out Form, as applicable. Pursuant to the Disclosure Statement Order, Holders of Claims in Class 3 (First Lien Claims) and Class 4 (General Unsecured Claims) were entitled to vote to accept or reject the Plan. No other Classes were entitled to vote on the Plan.

12. In accordance with the Solicitation and Voting Procedures, KCC worked closely with the Debtors’ advisors to identify the Holders of Claims in the Voting Classes entitled to vote as of the Voting Record Date, and to coordinate the distribution of Solicitation Packages to such Holders. Furthermore, KCC sent ballots to three (3) additional Holders of Claims in the Voting Classes that were not listed on the Debtors’ schedules and statements of financial affairs and who did not file proofs of claims. These Holders of Claims were not required to submit proofs of claims pursuant to the *Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing an Amended Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, and (IV) Approving Notice Thereof* [Docket No. 292]. A detailed description of KCC’s distribution of Solicitation Packages is set forth in the Solicitation Certificates.

13. In accordance with the Solicitation and Voting Procedures, KCC received, reviewed, determined the validity of, and tabulated the Ballots submitted to vote on the Plan. Each Ballot submitted to KCC was date-stamped, scanned, assigned a Ballot number, entered into KCC's voting database, and processed. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the Solicitation and Voting Procedures, (b) executed by the relevant Holder entitled to vote on the Plan (or such Holder's representative), (c) returned to KCC via an approved method of delivery set forth in the Solicitation and Voting Procedures unless the delivery method requirement was waived by the Debtors,⁵ and (d) received by KCC on or before June 5, 2024, at 4:00 p.m. (prevailing Eastern Time) (the "Voting Deadline")⁶. KCC completed its final tabulation of the Ballots on June 7, 2024, following a complete review and audit of all Ballots received.

14. The final tabulation of votes cast by timely (unless the Debtors directed KCC to count a Ballot received after the Voting Deadline) and properly completed Ballots received by KCC is attached hereto as **Exhibit A** and set forth below:

Total Ballots Received			
Accept		Reject	
Number (% of Number)	Amounts (% of Amount)	Number (% of Number)	Amount (% of Amount)
Class 3 – First Lien Claims			
153 (100%)	\$854,880,426.26 (100%)	0 (0%)	\$0.00 (0%)
Class 4 – General Unsecured Claims			
169 (92.35%)	\$382,043,092.30 (99.22%)	14 (7.65%)	\$3,014,172.61 \$(0.78%)

⁵ The Debtors have made certain exceptions to allow Holders of Claims in the Voting Classes to submit their Ballots to KCC via email.

⁶ The Voting Deadline for members of the Official Committee of Unsecured Creditors was extend to June 7, 2024, at 12:00 p.m. (prevailing Eastern Time) by agreement of the parties.

C. Ballots That Were Not Counted.

15. A report of any Ballots from parties in the Voting Classes excluded from the final tabulation, and the reasons for exclusion of such Ballots, is attached hereto as **Exhibit B**. All such Ballots were not counted because they did not satisfy the requirements for a valid Ballot set forth in the Disclosure Statement Order.

D. Opt Out Election.

16. KCC also reviewed and documented elections recorded on (i) the Ballots from Holders of Claims in the Voting Classes that abstained or rejected the Plan and checked the box on such Ballot to opt out of the Third-Party Releases and (ii) the Opt Out Forms from non-voting Holders of Claims and Interests. A report of all Entities who opted out of the Third-Party Releases by checking the opt out box on the Opt Out Form or checked the opt out box and abstained or rejected the Plan on their Ballot is attached hereto as **Exhibit C**. As further detailed in **Exhibit C**, the opt out process proved successful based on the participation rates among the Voting Classes and Non-Voting Classes. Notably, twenty-three (23) Holders of Class 4 Claims, holding approximately \$18.6 million, and forty-three (43) Holders of Interests in the Non-Voting Classes elected to opt out of the Third-Party Releases. For the avoidance of doubt, this Declaration does not certify the validity or enforceability of any opt out elections received, including those reported on **Exhibit B**, but rather is providing these opt out election results for reporting and informational purposes only.

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To the best of my knowledge, information and belief, the foregoing information concerning the distribution, submission, and tabulation of Ballots in connection with the Plan is true.

Dated: June 7, 2024

/s/ James Lee

James Lee

Vice President

Kurtzman Carson Consultants LLC

Exhibit A

Class Name	Class Description	Not Tabulated	Members Voted	Members Accepted	Members Rejected	% Members Accepted	% Members Rejected	Total \$ Voted	\$ Accepted	\$ Rejected	% \$ Accepted	% \$ Rejected	Class Accepted or Rejected
3	First Lien Claims	0	153	153	0	100.00	0.00	\$854,880,426.26	\$854,880,426.26	\$0.00	100.00	0.00	Accepted
4	General Unsecured Claims (Lenders)	0	153	153	0	100.00	0.00	\$355,005,955.98	\$355,005,955.98	\$0.00	100.00	0.00	See below
4	General Unsecured Claims	1	30	16	14	53.33	46.67	\$30,051,308.93	\$27,037,136.32	\$3,014,172.61	89.97	10.03	See below
Class 4 General Unsecured Claims Total		1	183	169	14	92.35	7.65	\$385,057,264.91	\$382,043,092.30	\$3,014,172.61	99.22	0.78	Accepted

Class 3 Ballot Detail
(First Lien Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
Name on File: ID 15463071	05/13/2024	221	\$1,891,153.88	Accept
Name on File: ID 15462960	05/10/2024	189	\$10,808,211.14	Accept
Name on File: ID 15462963	05/10/2024	188	\$495,413.72	Accept
Name on File: ID 15462964	05/10/2024	197	\$9,870,481.42	Accept
Name on File: ID 15462956	05/10/2024	196	\$13,400,872.82	Accept
Name on File: ID 15462965	06/05/2024	383	\$13,220,933.15	Accept
Name on File: ID 15462966	05/08/2024	168	\$13,220,933.15	Accept
Name on File: ID 15462959	05/10/2024	195	\$495,413.73	Accept
Name on File: ID 15462962	05/10/2024	194	\$1,672,021.38	Accept
Name on File: ID 15462955	05/10/2024	193	\$3,033,856.66	Accept
Name on File: ID 15462974	05/15/2024	281	\$2,305,589.91	Accept
Name on File: ID 15462968	05/15/2024	283	\$11,200,423.42	Accept
Name on File: ID 15462969	05/15/2024	282	\$3,234,726.37	Accept
Name on File: ID 15462988	05/15/2024	284	\$16,073,449.14	Accept
Name on File: ID 15462987	05/15/2024	285	\$6,839,238.37	Accept
Name on File: ID 15462989	05/15/2024	286	\$964,232.29	Accept
Name on File: ID 15462992	05/15/2024	289	\$554,042.82	Accept
Name on File: ID 15462983	05/15/2024	293	\$4,578,497.65	Accept
Name on File: ID 15462984	05/15/2024	287	\$5,017,340.31	Accept
Name on File: ID 15462985	05/15/2024	288	\$1,830,062.03	Accept
Name on File: ID 15462986	05/15/2024	290	\$4,553,540.06	Accept
Name on File: ID 15462975	05/15/2024	292	\$3,871,886.71	Accept
Name on File: ID 15462990	05/15/2024	291	\$8,844,693.91	Accept
Name on File: ID 15462973	05/15/2024	295	\$7,075,755.19	Accept
Name on File: ID 15462976	05/15/2024	294	\$929,440.90	Accept
Name on File: ID 15463099	05/15/2024	277	\$7,984,273.81	Accept
Name on File: ID 15463014	05/02/2024	48	\$363,877.43	Accept
Name on File: ID 15463101	05/15/2024	278	\$2,123,776.61	Accept
Name on File: ID 15463029	05/02/2024	49	\$4,762,048.20	Accept
Name on File: ID 15463001	05/07/2024	133	\$4,687,806.11	Accept
Name on File: ID 15462999	05/07/2024	134	\$1,744,145.96	Accept
Name on File: ID 15463003	05/07/2024	135	\$3,184,463.08	Accept
Name on File: ID 15463000	05/07/2024	136	\$1,274,823.26	Accept
Name on File: ID 15462997	05/07/2024	142	\$11,276,598.27	Accept
Name on File: ID 15462998	05/07/2024	143	\$2,243,725.73	Accept
Name on File: ID 15463002	05/07/2024	144	\$1,075,262.85	Accept
Name on File: ID 15462995	05/08/2024	171	\$26,614,245.99	Accept
Name on File: ID 15463072	05/13/2024	222	\$2,665,682.85	Accept
Name on File: ID 15462957	05/10/2024	192	\$500,265.77	Accept
Name on File: ID 15463004	05/13/2024	216	\$21,227,266.09	Accept
Name on File: ID 15463027	05/02/2024	50	\$1,765,596.60	Accept
Name on File: ID 15463005	04/30/2024	13	\$6,387,419.02	Accept

Class 3 Ballot Detail
(First Lien Claims)

Creditor Name	Date		Ballot No.	Voting Amount	Vote
	Received				
Name on File: ID 15462994	05/15/2024		296	\$4,354,356.33	Accept
Name on File: ID 15462993	05/15/2024		309	\$5,878,769.04	Accept
Name on File: ID 15463102	05/15/2024		279	\$530,944.14	Accept
Name on File: ID 15462958	05/10/2024		190	\$3,165,143.33	Accept
Name on File: ID 15463006	05/10/2024		208	\$2,714,653.08	Accept
Name on File: ID 15463007	05/10/2024		209	\$2,608,196.10	Accept
Name on File: ID 15463073	05/13/2024		223	\$3,130,345.48	Accept
Name on File: ID 15463074	05/13/2024		224	\$62,277.35	Accept
Name on File: ID 15463075	05/13/2024		225	\$53,760.82	Accept
Name on File: ID 15463076	05/13/2024		220	\$151,168.93	Accept
Name on File: ID 15463009	05/10/2024		177	\$42,295,725.61	Accept
Name on File: ID 15463010	05/10/2024		178	\$39,180,757.82	Accept
Name on File: ID 15463077	05/13/2024		226	\$100,069.57	Accept
Name on File: ID 15463019	05/02/2024		60	\$1,385,898.41	Accept
Name on File: ID 15463022	05/06/2024		70	\$409,593.60	Accept
Name on File: ID 15463017	05/06/2024		71	\$3,164,151.62	Accept
Name on File: ID 15463018	05/06/2024		72	\$949,245.49	Accept
Name on File: ID 15463021	05/06/2024		73	\$2,672,124.05	Accept
Name on File: ID 15463025	05/06/2024		74	\$806,858.67	Accept
Name on File: ID 15463030	05/06/2024		75	\$1,487,151.26	Accept
Name on File: ID 15463037	05/06/2024		76	\$7,923,035.67	Accept
Name on File: ID 15463032	05/06/2024		77	\$8,721,351.13	Accept
Name on File: ID 15463038	05/08/2024		115	\$594,312.15	Accept
Name on File: ID 15463035	05/06/2024		78	\$949,245.48	Accept
Name on File: ID 15463078	05/13/2024		227	\$1,199,966.37	Accept
Name on File: ID 15463013	05/10/2024		179	\$7,167,348.27	Accept
Name on File: ID 15463041	05/01/2024		33	\$4,802,785.47	Accept
Name on File: ID 15463043	05/01/2024		32	\$3,282,145.39	Accept
Name on File: ID 15463044	05/01/2024		31	\$4,995,337.52	Accept
Name on File: ID 15463045	05/01/2024		30	\$2,118,548.61	Accept
Name on File: ID 15463042	05/01/2024		29	\$1,359,668.54	Accept
Name on File: ID 15463048	05/14/2024		274	\$46,914,568.59	Accept
Name on File: ID 15463079	05/13/2024		228	\$345,985.22	Accept
Name on File: ID 15463050	05/01/2024		42	\$15,920,449.59	Accept
Name on File: ID 15462991	05/15/2024		297	\$5,718,852.89	Accept
Name on File: ID 15462961	05/10/2024		191	\$1,114,680.90	Accept
Name on File: ID 15463046	05/01/2024		28	\$5,021,555.85	Accept
Name on File: ID 15463108	05/15/2024		298	\$7,193,527.12	Accept
Name on File: ID 15463058	05/07/2024		146	\$5,285,589.25	Accept
Name on File: ID 15463051	05/07/2024		147	\$2,642,794.62	Accept
Name on File: ID 15463057	05/07/2024		148	\$7,047,452.32	Accept

Class 3 Ballot Detail
(First Lien Claims)

Creditor Name	Date		Voting Amount	Vote
	Received	Ballot No.		
Name on File: ID 15463052	05/07/2024	149	\$5,285,589.25	Accept
Name on File: ID 15463056	05/07/2024	150	\$2,149,472.96	Accept
Name on File: ID 15463060	05/07/2024	159	\$2,122,726.60	Accept
Name on File: ID 15463061	05/07/2024	160	\$2,122,726.60	Accept
Name on File: ID 15463059	05/07/2024	161	\$2,122,726.60	Accept
Name on File: ID 15463062	05/07/2024	162	\$2,122,726.60	Accept
Name on File: ID 15463063	05/07/2024	153	\$1,091,794.17	Accept
Name on File: ID 15463064	05/07/2024	154	\$528,558.92	Accept
Name on File: ID 15463054	05/07/2024	155	\$6,606,986.56	Accept
Name on File: ID 15463053	05/07/2024	156	\$1,022,441.51	Accept
Name on File: ID 15463065	05/07/2024	157	\$3,067,236.97	Accept
Name on File: ID 15463055	05/07/2024	158	\$9,849,342.16	Accept
Name on File: ID 15463024	05/06/2024	79	\$1,129,602.13	Accept
Name on File: ID 15463023	05/06/2024	80	\$4,902,556.13	Accept
Name on File: ID 15463100	05/15/2024	280	\$2,668,128.44	Accept
Name on File: ID 15463066	05/01/2024	43	\$1,701,062.69	Accept
Name on File: ID 15463067	05/01/2024	44	\$11,561,989.39	Accept
Name on File: ID 15463068	05/01/2024	45	\$9,213,629.86	Accept
Name on File: ID 15463069	05/01/2024	46	\$1,607,122.81	Accept
Name on File: ID 15463070	05/01/2024	47	\$2,450,277.86	Accept
Name on File: ID 15463080	05/13/2024	213	\$682,921.54	Accept
Name on File: ID 15463081	05/13/2024	229	\$1,063,505.27	Accept
Name on File: ID 15463082	05/13/2024	267	\$713,261.77	Accept
Name on File: ID 15463083	05/13/2024	230	\$11,811,140.82	Accept
Name on File: ID 15463084	05/13/2024	231	\$1,795,397.03	Accept
Name on File: ID 15463085	05/13/2024	268	\$260,819.60	Accept
Name on File: ID 15463098	05/13/2024	232	\$1,596,854.79	Accept
Name on File: ID 15463086	05/13/2024	233	\$34,775,802.62	Accept
Name on File: ID 15463087	05/13/2024	234	\$3,138,469.69	Accept
Name on File: ID 15463088	05/13/2024	235	\$3,915,991.09	Accept
Name on File: ID 15463089	05/13/2024	269	\$1,844,009.03	Accept
Name on File: ID 15463090	05/13/2024	236	\$2,884,090.15	Accept

Class 3 Ballot Detail
(First Lien Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
Name on File: ID 15463091	05/13/2024	237	\$4,717,427.66	Accept
Name on File: ID 15463092	05/13/2024	261	\$3,886,091.20	Accept
Name on File: ID 15463093	05/13/2024	262	\$4,250,614.89	Accept
Name on File: ID 15463103	05/28/2024	352	\$1,056,525.23	Accept
Name on File: ID 15463104	05/28/2024	353	\$7,984,273.81	Accept
Name on File: ID 15463097	05/13/2024	263	\$16,102,349.21	Accept
Name on File: ID 15463026	05/08/2024	116	\$1,439,689.00	Accept
Name on File: ID 15463034	05/06/2024	81	\$1,110,237.52	Accept
Name on File: ID 15463033	05/06/2024	82	\$1,110,237.53	Accept
Name on File: ID 15462978	05/15/2024	299	\$2,668,797.96	Accept
Name on File: ID 15463016	05/06/2024	83	\$2,183,264.62	Accept
Name on File: ID 15463105	05/30/2024	356	\$16,383,915.19	Accept
Name on File: ID 15462979	05/15/2024	300	\$2,668,797.96	Accept
Name on File: ID 15463008	04/30/2024	15	\$10,645,698.38	Accept
Name on File: ID 15463011	05/10/2024	180	\$2,710,830.37	Accept
Name on File: ID 15463012	05/10/2024	181	\$1,634,872.15	Accept
Name on File: ID 15463047	05/01/2024	59	\$5,034,204.62	Accept
Name on File: ID 15463028	05/06/2024	100	\$3,183,263.09	Accept
Name on File: ID 15463106	05/01/2024	25	\$6,387,419.01	Accept
Name on File: ID 15463031	05/06/2024	101	\$4,073,560.45	Accept
Name on File: ID 15463036	05/06/2024	104	\$10,028,658.34	Accept
Name on File: ID 15462967	05/15/2024	276	\$35,889,149.66	Accept
Name on File: ID 15463039	05/06/2024	105	\$1,757,686.22	Accept
Name on File: ID 15462996	05/07/2024	145	\$4,353,390.09	Accept
Name on File: ID 15463020	05/06/2024	106	\$2,230,726.90	Accept
Name on File: ID 15462977	05/15/2024	301	\$7,233,097.11	Accept
Name on File: ID 15462981	05/20/2024	347	\$3,279,884.64	Accept
Name on File: ID 15462982	05/15/2024	302	\$6,027,324.56	Accept
Name on File: ID 15462972	05/15/2024	303	\$1,167,262.58	Accept
Name on File: ID 15462970	05/20/2024	346	\$13,381,140.21	Accept
Name on File: ID 15462971	05/15/2024	304	\$10,277,480.91	Accept
Name on File: ID 15463094	05/13/2024	264	\$1,117,266.08	Accept
Name on File: ID 15463015	05/06/2024	107	\$1,091,632.31	Accept
Name on File: ID 15462980	05/20/2024	345	\$2,287,541.11	Accept
Name on File: ID 15463107	05/23/2024	349	\$13,220,933.15	Accept
Name on File: ID 15463040	05/06/2024	108	\$2,833,886.97	Accept
Name on File: ID 15463095	05/13/2024	265	\$91,258.20	Accept
Name on File: ID 15463096	05/13/2024	266	\$287,196.35	Accept

Class 4 Ballot Detail
(General Unsecured Claims - Lenders)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
Name on File: ID 15463071	05/13/2024	238	\$773,070.20	Accept
Name on File: ID 15462960	05/10/2024	207	\$4,487,039.88	Accept
Name on File: ID 15462963	05/10/2024	206	\$205,671.51	Accept
Name on File: ID 15462964	05/10/2024	205	\$4,097,740.43	Accept
Name on File: ID 15462956	05/10/2024	204	\$5,563,386.02	Accept
Name on File: ID 15462965	06/05/2024	384	\$8,024,734.29	Accept
Name on File: ID 15462966	05/08/2024	170	\$5,428,045.17	Accept
Name on File: ID 15462959	05/10/2024	203	\$205,671.51	Accept
Name on File: ID 15462962	05/10/2024	202	\$694,141.38	Accept
Name on File: ID 15462955	05/10/2024	201	\$1,259,508.69	Accept
Name on File: ID 15462974	05/15/2024	311	\$943,291.46	Accept
Name on File: ID 15462968	05/15/2024	310	\$4,582,455.77	Accept
Name on File: ID 15462969	05/15/2024	312	\$1,323,431.26	Accept
Name on File: ID 15462988	05/15/2024	314	\$6,576,168.33	Accept
Name on File: ID 15462987	05/15/2024	313	\$2,798,153.80	Accept
Name on File: ID 15462989	05/15/2024	318	\$394,498.65	Accept
Name on File: ID 15462992	05/15/2024	317	\$226,676.86	Accept
Name on File: ID 15462983	05/15/2024	315	\$1,873,211.59	Accept
Name on File: ID 15462984	05/15/2024	316	\$2,052,756.33	Accept
Name on File: ID 15462985	05/15/2024	319	\$748,737.61	Accept
Name on File: ID 15462986	05/15/2024	322	\$1,863,000.63	Accept
Name on File: ID 15462975	05/15/2024	320	\$1,584,114.19	Accept
Name on File: ID 15462990	05/15/2024	321	\$3,618,650.57	Accept
Name on File: ID 15462973	05/15/2024	323	\$2,894,920.48	Accept
Name on File: ID 15462976	05/15/2024	324	\$380,264.36	Accept
Name on File: ID 15463099	05/15/2024	305	\$3,265,954.27	Accept
Name on File: ID 15463014	05/02/2024	57	\$148,874.03	Accept
Name on File: ID 15463101	05/15/2024	306	\$868,727.38	Accept
Name on File: ID 15463029	05/02/2024	61	\$1,948,308.05	Accept
Name on File: ID 15463001	05/07/2024	120	\$1,917,933.23	Accept
Name on File: ID 15462999	05/07/2024	121	\$713,586.57	Accept
Name on File: ID 15463003	05/07/2024	122	\$1,302,866.93	Accept
Name on File: ID 15463000	05/07/2024	123	\$521,571.46	Accept
Name on File: ID 15462997	05/07/2024	124	\$4,613,621.38	Accept
Name on File: ID 15462998	05/07/2024	125	\$917,980.83	Accept
Name on File: ID 15463002	05/07/2024	126	\$439,924.84	Accept
Name on File: ID 15462995	05/08/2024	169	\$10,888,749.54	Accept
Name on File: ID 15463072	05/13/2024	239	\$1,089,683.91	Accept
Name on File: ID 15462957	05/10/2024	200	\$207,685.85	Accept
Name on File: ID 15463004	05/13/2024	217	\$8,825,424.67	Accept
Name on File: ID 15463027	05/02/2024	62	\$722,362.72	Accept
Name on File: ID 15463005	04/30/2024	14	\$2,655,626.26	Accept

Class 4 Ballot Detail
(General Unsecured Claims - Lenders)

Creditor Name	Date		Ballot No.	Voting Amount	Vote
	Received				
Name on File: ID 15462994	05/15/2024		326	\$1,781,508.12	Accept
Name on File: ID 15462993	05/15/2024		325	\$2,405,194.71	Accept
Name on File: ID 15463102	05/15/2024		307	\$217,181.82	Accept
Name on File: ID 15462958	05/10/2024		199	\$1,314,012.48	Accept
Name on File: ID 15463006	05/10/2024		210	\$1,128,641.16	Accept
Name on File: ID 15463007	05/10/2024		211	\$1,084,380.72	Accept
Name on File: ID 15463073	05/13/2024		240	\$1,279,629.77	Accept
Name on File: ID 15463074	05/13/2024		241	\$25,457.88	Accept
Name on File: ID 15463075	05/13/2024		242	\$21,976.46	Accept
Name on File: ID 15463076	05/13/2024		243	\$61,795.18	Accept
Name on File: ID 15463009	05/10/2024		182	\$17,304,550.47	Accept
Name on File: ID 15463010	05/10/2024		183	\$16,030,116.30	Accept
Name on File: ID 15463077	05/13/2024		245	\$40,906.67	Accept
Name on File: ID 15463019	05/02/2024		63	\$567,015.90	Accept
Name on File: ID 15463022	05/06/2024		84	\$167,578.00	Accept
Name on File: ID 15463017	05/06/2024		85	\$1,294,556.85	Accept
Name on File: ID 15463018	05/06/2024		86	\$388,367.06	Accept
Name on File: ID 15463021	05/06/2024		87	\$1,093,252.45	Accept
Name on File: ID 15463025	05/06/2024		88	\$330,112.00	Accept
Name on File: ID 15463030	05/06/2024		89	\$608,441.72	Accept
Name on File: ID 15463037	05/06/2024		90	\$3,241,570.36	Accept
Name on File: ID 15463032	05/08/2024		114	\$3,568,187.04	Accept
Name on File: ID 15463038	05/06/2024		91	\$243,152.34	Accept
Name on File: ID 15463035	05/06/2024		92	\$388,367.06	Accept
Name on File: ID 15463078	05/13/2024		244	\$490,524.99	Accept
Name on File: ID 15463013	05/10/2024		184	\$2,932,394.19	Accept
Name on File: ID 15463041	05/01/2024		40	\$1,964,975.00	Accept
Name on File: ID 15463043	05/01/2024		39	\$1,342,831.91	Accept
Name on File: ID 15463044	05/01/2024		38	\$2,043,754.27	Accept
Name on File: ID 15463045	05/01/2024		37	\$866,766.81	Accept
Name on File: ID 15463042	05/01/2024		36	\$556,284.40	Accept
Name on File: ID 15463048	05/14/2024		275	\$19,436,473.77	Accept
Name on File: ID 15463079	05/13/2024		214	\$141,432.63	Accept
Name on File: ID 15463050	05/01/2024		51	\$6,513,571.26	Accept
Name on File: ID 15462991	05/15/2024		327	\$2,339,767.84	Accept
Name on File: ID 15462961	05/10/2024		198	\$462,760.91	Accept
Name on File: ID 15463046	05/01/2024		35	\$2,054,481.04	Accept
Name on File: ID 15463108	05/15/2024		330	\$2,943,104.79	Accept
Name on File: ID 15463058	05/07/2024		127	\$2,162,505.65	Accept
Name on File: ID 15463051	05/07/2024		128	\$1,081,252.83	Accept
Name on File: ID 15463057	05/07/2024		129	\$2,883,340.87	Accept

Class 4 Ballot Detail
(General Unsecured Claims - Lenders)

Creditor Name	Date		Ballot No.	Voting Amount	Vote
	Received				
Name on File: ID 15463052	05/07/2024		130	\$2,162,505.65	Accept
Name on File: ID 15463056	05/07/2024		131	\$879,418.95	Accept
Name on File: ID 15463060	05/07/2024		163	\$868,476.17	Accept
Name on File: ID 15463061	05/07/2024		164	\$868,476.17	Accept
Name on File: ID 15463059	05/07/2024		165	\$868,476.17	Accept
Name on File: ID 15463062	05/07/2024		166	\$868,476.17	Accept
Name on File: ID 15463063	05/07/2024		132	\$446,688.34	Accept
Name on File: ID 15463064	05/07/2024		137	\$216,250.56	Accept
Name on File: ID 15463054	05/07/2024		138	\$2,703,132.07	Accept
Name on File: ID 15463053	05/07/2024		139	\$418,313.92	Accept
Name on File: ID 15463065	05/07/2024		140	\$1,254,905.93	Accept
Name on File: ID 15463055	05/07/2024		141	\$4,029,684.69	Accept
Name on File: ID 15463024	05/06/2024		93	\$462,156.80	Accept
Name on File: ID 15463023	05/06/2024		94	\$2,005,794.41	Accept
Name on File: ID 15463100	05/15/2024		308	\$1,091,393.60	Accept
Name on File: ID 15463066	05/01/2024		52	\$695,959.80	Accept
Name on File: ID 15463067	05/01/2024		53	\$4,730,384.11	Accept
Name on File: ID 15463068	05/01/2024		54	\$3,769,594.21	Accept
Name on File: ID 15463069	05/01/2024		55	\$657,525.96	Accept
Name on File: ID 15463070	05/01/2024		56	\$1,002,487.99	Accept
Name on File: ID 15463080	05/13/2024		215	\$279,166.23	Accept
Name on File: ID 15463081	05/13/2024		246	\$434,742.11	Accept
Name on File: ID 15463082	05/13/2024		247	\$291,568.77	Accept
Name on File: ID 15463083	05/13/2024		250	\$4,828,185.09	Accept
Name on File: ID 15463084	05/13/2024		248	\$733,926.49	Accept
Name on File: ID 15463085	05/13/2024		249	\$106,618.43	Accept
Name on File: ID 15463098	05/13/2024		251	\$627,401.10	Accept
Name on File: ID 15463086	05/13/2024		252	\$14,215,731.94	Accept
Name on File: ID 15463087	05/13/2024		257	\$1,282,950.80	Accept
Name on File: ID 15463088	05/13/2024		253	\$1,600,787.77	Accept
Name on File: ID 15463089	05/13/2024		254	\$753,798.22	Accept
Name on File: ID 15463090	05/13/2024		255	\$1,178,964.96	Accept

Class 4 Ballot Detail
(General Unsecured Claims - Lenders)

Creditor Name	Date		Ballot No.	Voting Amount	Vote
	Received				
Name on File: ID 15463091	05/13/2024		256	\$1,928,400.85	Accept
Name on File: ID 15463092	05/13/2024		258	\$1,588,565.23	Accept
Name on File: ID 15463093	05/13/2024		259	\$1,737,576.04	Accept
Name on File: ID 15463103	05/28/2024		354	\$641,281.07	Accept
Name on File: ID 15463104	05/28/2024		355	\$4,846,229.47	Accept
Name on File: ID 15463097	05/13/2024		260	\$6,582,355.05	Accept
Name on File: ID 15463026	05/06/2024		95	\$589,023.37	Accept
Name on File: ID 15463034	05/06/2024		96	\$454,234.11	Accept
Name on File: ID 15463033	05/06/2024		97	\$454,234.10	Accept
Name on File: ID 15462978	05/15/2024		329	\$1,091,891.63	Accept
Name on File: ID 15463016	05/06/2024		117	\$893,244.23	Accept
Name on File: ID 15463105	05/30/2024		357	\$6,729,348.01	Accept
Name on File: ID 15462979	05/15/2024		328	\$1,091,891.63	Accept
Name on File: ID 15463008	04/30/2024		16	\$4,426,043.77	Accept
Name on File: ID 15463011	05/10/2024		185	\$1,109,088.45	Accept
Name on File: ID 15463012	05/10/2024		186	\$668,879.11	Accept
Name on File: ID 15463047	05/01/2024		34	\$2,059,656.07	Accept
Name on File: ID 15463028	05/06/2024		98	\$1,302,375.97	Accept
Name on File: ID 15463106	05/01/2024		26	\$2,655,626.25	Accept
Name on File: ID 15463031	05/06/2024		99	\$1,666,625.44	Accept
Name on File: ID 15463036	05/06/2024		109	\$4,103,048.75	Accept
Name on File: ID 15462967	05/15/2024		331	\$14,683,412.82	Accept
Name on File: ID 15463039	05/06/2024		110	\$719,126.33	Accept
Name on File: ID 15462996	05/07/2024		174	\$1,781,112.81	Accept
Name on File: ID 15463020	05/06/2024		111	\$912,662.58	Accept
Name on File: ID 15462977	05/15/2024		332	\$2,959,294.16	Accept
Name on File: ID 15462981	05/15/2024		338	\$1,341,906.97	Accept
Name on File: ID 15462982	05/15/2024		333	\$2,465,973.58	Accept
Name on File: ID 15462972	05/15/2024		334	\$477,564.91	Accept
Name on File: ID 15462970	05/15/2024		335	\$5,474,657.59	Accept
Name on File: ID 15462971	05/15/2024		336	\$4,204,850.11	Accept
Name on File: ID 15463094	05/13/2024		270	\$456,718.57	Accept
Name on File: ID 15463015	05/06/2024		112	\$446,622.11	Accept
Name on File: ID 15462980	05/15/2024		337	\$935,907.11	Accept
Name on File: ID 15463107	05/23/2024		350	\$5,428,045.17	Accept
Name on File: ID 15463040	05/06/2024		113	\$1,159,434.90	Accept
Name on File: ID 15463095	05/13/2024		271	\$37,304.73	Accept
Name on File: ID 15463096	05/13/2024		272	\$117,400.78	Accept

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
Anthony DeCarlo, individually and as Sellers Representative of former equity holders of IdeaStream Consumer Products, LLC	06/07/2024	389	\$1.00	Accept
ARI HOROWITZ	06/04/2024	378	\$1.00	Reject
Cecilio Musical Instruments, Inc., KK Music Store, Inc. Kenneth Khuong and Siufong Wu (represented by Vincent Y. Lin)	06/03/2024	376	\$1.00	Accept
Christine Benidt	06/04/2024	382	\$1,000,000.00	Reject
CORNICE VENTURES I LLC	05/31/2024	387	\$1.00	Reject
CORNICE VENTURES II LLC	05/31/2024	368	\$1.00	Reject
Custom Converting	05/06/2024	118	\$195.10	Accept
ESR, LLC	05/06/2024	151	\$2,000,000.00	Reject
Euler Hermes Agent for THRASIO, LLC	05/21/2024	348	\$2,556.17	Accept
Eurofins MTS Consumer Product Testing US, Inc.	05/16/2024	339	\$16,976.00	Accept
Fat Kid Deals, Inc.	06/03/2024	367	\$1.00	Reject
FDM	06/03/2024	173	\$1.00	Accept
Iszy, Inc.	05/03/2024	119	\$1.00	Reject
Joshua Silberstein	06/03/2024	373	\$1.00	Reject
Majmudar & Partners	05/18/2024	344	\$456.67	Accept
Mayfair Brands Limited	06/05/2024	386	\$5,170,384.00	Accept
Mellow Militia, LLC	06/03/2024	375	\$1,800,000.00	Accept
Meriplex Communications, LTD (Meriplex Solutions, LLC)	05/31/2024	369	\$13,407.50	Reject
Missouri Department of Revenue	05/13/2024	219	\$13.04	Reject
Missouri Department of Revenue	05/13/2024	218	\$743.07	Reject
Noventiz Dual GmbH	05/08/2024	167	\$59,330.03	Accept
Parker Management Company, LLC	06/04/2024	351	\$225,000.00	Accept
Sun Pleasure Co. Limited, a Hong Kong Limited Liability Company	06/05/2024	385	\$7,472,892.35	Accept
SWIFTLINE CORP.	06/04/2024	379	\$1.00	Reject
Taylor Franklin	04/28/2024	12	\$2,500.00	Accept
The California Beach Co., LLC	06/03/2024	374	\$12,286,841.00	Accept
TOMO MATSUO	06/04/2024	380	\$1.00	Reject
WILLIAM BO PEABODY	06/04/2024	381	\$1.00	Reject
Word Ape, LLC (represented by Keil A. Larsen)	06/04/2024	377	\$1.00	Accept
Your Home Goods, Inc.	06/06/2024	388	\$1.00	Accept

Exhibit B

Ballot Excluded from Tabulation

Creditor Name	Date		Voting Amount	Vote	Class	Reason Excluded
	Received	Ballot No.				
Cecilio Musical Instruments, Inc.	05/02/2024	58	\$666,666.00	Unacceptable	4 General Unsecured Claims	Duplicative ballot
Kenco Logistics	05/31/2024	371	\$144,470.81	Abstain	4 General Unsecured Claims	Abstained
Kenco Transportation Management, LLC	05/31/2024	370	\$56,784.12	Abstain	4 General Unsecured Claims	Abstained
Oracle America, Inc. SII to NetSuite, Inc.	05/31/2024	372	\$332,085.72	Abstain	4 General Unsecured Claims	Abstained

Exhibit C

Opt-Out Summary
(Filed and Scheduled Claims)

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
Anthony DeCarlo, individually and as Sellers Representative of former equity holders of IdeaStream Consumer Products, LLC	06/07/2024	389	4 General Unsecured Claims	Yes
ARI HOROWITZ	06/04/2024	378	4 General Unsecured Claims	Yes
Cecilio Musical Instruments, Inc.	05/02/2024	58	4 General Unsecured Claims	Yes
Christine Benidt	06/04/2024	382	4 General Unsecured Claims	Yes
CORNICE VENTURES I LLC	05/31/2024	387	4 General Unsecured Claims	Yes
CORNICE VENTURES II LLC	05/31/2024	368	4 General Unsecured Claims	Yes
ESR, LLC	05/06/2024	151	4 General Unsecured Claims	Yes
Fat Kid Deals, Inc.	06/03/2024	367	4 General Unsecured Claims	Yes
Iszy, Inc.	05/03/2024	119	4 General Unsecured Claims	Yes
Joshua Silberstein	06/03/2024	373	4 General Unsecured Claims	Yes
Kenco Logistics	05/31/2024	371	4 General Unsecured Claims	Yes
Kenco Transportation Management, LLC	05/31/2024	370	4 General Unsecured Claims	Yes
Mayfair Brands Limited	06/05/2024	386	4 General Unsecured Claims	Yes
Mellow Militia, LLC	06/03/2024	375	4 General Unsecured Claims	Yes
Meriplex Communications, LTD (Meriplex Solutions, LLC)	05/31/2024	369	4 General Unsecured Claims	Yes
Missouri Department of Revenue	05/13/2024	219	4 General Unsecured Claims	Yes
Missouri Department of Revenue	05/13/2024	218	4 General Unsecured Claims	Yes
Oracle America, Inc. SII to NetSuite, Inc.	05/31/2024	372	4 General Unsecured Claims	Yes
Sun Pleasure Co. Limited, a Hong Kong Limited Liability Company	06/05/2024	385	4 General Unsecured Claims	Yes
SWIFTLINE CORP.	06/04/2024	379	4 General Unsecured Claims	Yes
TOMO MATSUO	06/04/2024	380	4 General Unsecured Claims	Yes
WILLIAM BO PEABODY	06/04/2024	381	4 General Unsecured Claims	Yes
Your Home Goods, Inc.	06/06/2024	388	4 General Unsecured Claims	Yes
Amanda Quigley	05/03/2024	65	Impaired Class 5 - Class 11 Stock Interests	Yes
Ari Horowitz	05/31/2024	358	Impaired Class 5 - Class 11 Stock Interests	Yes
Caroline Lippman	05/14/2024	273	Impaired Class 5 - Class 11 Stock Interests	Yes
Casey Martin	05/02/2024	64	Impaired Class 5 - Class 11 Stock Interests	Yes
Christyne J Vachon	05/18/2024	342	Impaired Class 5 - Class 11 Stock Interests	Yes
Corner TIO V Ltd.	05/31/2024	364	Impaired Class 5 - Class 11 Stock Interests	Yes
Damir Puraj	04/25/2024	10	Impaired Class 5 - Class 11 Stock Interests	Yes
Darlene Segura-Ocampo	05/01/2024	27	Impaired Class 5 - Class 11 Stock Interests	Yes
Erica Reid	06/03/2024	365	Impaired Class 5 - Class 11 Stock Interests	Yes
Evan Stafford	05/10/2024	187	Impaired Class 5 - Class 11 Stock Interests	Yes
Hal Muchnick	04/24/2024	6	Impaired Class 5 - Class 11 Stock Interests	Yes
Hanane Arifi	05/06/2024	103	Impaired Class 5 - Class 11 Stock Interests	Yes
Harlan Holdings LLC	05/01/2024	24	Impaired Class 5 - Class 11 Stock Interests	Yes
Harlan Special Opportunities Fund III LP	05/01/2024	23	Impaired Class 5 - Class 11 Stock Interests	Yes
Harlan Special Opportunities Fund IV LP	05/01/2024	22	Impaired Class 5 - Class 11 Stock Interests	Yes
Harlan Thrasio SPV LP	05/01/2024	20	Impaired Class 5 - Class 11 Stock Interests	Yes
John Vicidomino	05/10/2024	175	Impaired Class 5 - Class 11 Stock Interests	Yes
Jonathan Healey	05/05/2024	66	Impaired Class 5 - Class 11 Stock Interests	Yes
Joshua D. Harlan	05/01/2024	19	Impaired Class 5 - Class 11 Stock Interests	Yes
Karen Chiba	04/22/2024	3	Impaired Class 5 - Class 11 Stock Interests	Yes
Katherine Golob	05/06/2024	152	Impaired Class 5 - Class 11 Stock Interests	Yes
Kristin Dupre	05/10/2024	176	Impaired Class 5 - Class 11 Stock Interests	Yes
Lars Heinemann	04/22/2024	2	Impaired Class 5 - Class 11 Stock Interests	Yes
Leah Patel	05/06/2024	102	Impaired Class 5 - Class 11 Stock Interests	Yes
Leonard Harlan Revocable Trust	05/01/2024	17	Impaired Class 5 - Class 11 Stock Interests	Yes
Marina Phommavong	05/01/2024	41	Impaired Class 5 - Class 11 Stock Interests	Yes
Meya Laraqui	05/06/2024	69	Impaired Class 5 - Class 11 Stock Interests	Yes
Nathan Reid	06/03/2024	363	Impaired Class 5 - Class 11 Stock Interests	Yes
Nicos Vekiarides	04/22/2024	1	Impaired Class 5 - Class 11 Stock Interests	Yes

Opt-Out Summary
(Filed and Scheduled Claims)

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
Pacific Premier Trust, Custodian, FBO Joshua D. Harlan Roth IRA	05/01/2024	18	Impaired Class 5 - Class 11 Stock Interests	Yes
Pacific Premier Trust, Custodian, FBO Leonard M. Harlan Roth IRA	05/01/2024	21	Impaired Class 5 - Class 11 Stock Interests	Yes
Robb Green	05/17/2024	340	Impaired Class 5 - Class 11 Stock Interests	Yes
Scott Bregante	06/03/2024	366	Impaired Class 5 - Class 11 Stock Interests	Yes
Steve B. Benak 1999 Trust u/d/t March 30, 1999	05/17/2024	341	Impaired Class 5 - Class 11 Stock Interests	Yes
SWIFTLINE CORP.	06/04/2024	359	Impaired Class 5 - Class 11 Stock Interests	Yes
Tamara Noiman	04/22/2024	4	Impaired Class 5 - Class 11 Stock Interests	Yes
TOMO MATSUO	05/31/2024	360	Impaired Class 5 - Class 11 Stock Interests	Yes
Tomoaki Matsuo	05/31/2024	362	Impaired Class 5 - Class 11 Stock Interests	Yes
Vigil Kumar	04/23/2024	7	Impaired Class 5 - Class 11 Stock Interests	Yes
William S Bo Peabody	05/31/2024	361	Impaired Class 5 - Class 11 Stock Interests	Yes
Yiran Sun	05/12/2024	212	Impaired Class 5 - Class 11 Stock Interests	Yes
Damir Puraj	04/25/2024	11	Unimpaired Class 1 (Other Secured) and Class 2 (Other Priority)	Yes
Roanoke Insurance Group Inc	05/08/2024	172	Unimpaired Class 1 (Other Secured) and Class 2 (Other Priority)	Yes